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**Consus Real Estate AG Announces Results of Change of Control Offer to Purchase for Cash Any or All of the Outstanding 9.625% Senior Secured Notes due 2024**

July 17, 2020 — Consus Real Estate AG (the “**Company**”) announces today the results of its cash change of control tender offer (the “**Offer**”) for any or all of its outstanding €450,000,000 9.625% Senior Secured Notes due 2024 with ISIN (Reg S) XS1843437465, (144A) XS1843437119 and Common Code (Reg S) 184343746, (144A) 184343711 (the “**Notes**”), which expired at 10:00 a.m., London time, on July 17, 2020 (the “**Expiration Time**”). The Offer was made upon the terms and conditions of the notice of change of control and offer to purchase dated July 6, 2020 (the “**Notice**”). Capitalized terms used but not otherwise defined in this press release shall have their meanings given to them in the Notice.

The Company hereby announces €0 in aggregate principal amount of Notes were validly tendered prior to the Expiration Time and have been or will be accepted for repurchase.

<u>Title of Security</u>	<u>Principal Amount Outstanding</u>	<u>Principal Amount Accepted</u>	<u>Percentage of Outstanding Amount Accepted</u>
9.625% Senior Secured Notes due 2024	€450,000,000	€0	0%

No payments to Holders will therefore be made on July 21, 2020 (the “**Settlement Date**”).

In connection with the Offer, Lucid Issuer Services Limited acted as tender agent (in such capacity, the “**Tender Agent**”).

Any questions regarding the terms of the Offer may be directed to the Tender Agent at its telephone number and address listed below.

**THE COMPANY**

**Consus Real Estate AG**

Kurfürstendamm 188-189  
10707 Berlin  
Germany

**Communications should be sent to the attention of:**

**THE TENDER AGENT**

Tankerton Works  
12 Argyle Walk  
London WC1H 8HA  
United Kingdom

*Communications should be sent to the attention of:*

David Shilson

*E-mail:* [consus@lucid-is.com](mailto:consus@lucid-is.com)

*For information by telephone:* +44 207 704 0880

**None of the Company, its management board or supervisory board, its executive officers, the Trustee, Tender Agent or any of their respective affiliates have made any recommendation as to whether you should tender any or all of your Notes. This announcement is not an offer to purchase any Notes or a solicitation of an offer to sell any Notes. The Offer has been made solely by means of the Notice.**